



Patient's Last Name _____ First Name _____ Middle Initial _____

SSN _____ Date of Birth _____ Age _____ Sex: F M

Address _____ Apt.# _____ City _____ State _____ Zip _____ County _____

Race: _____ Language: _____

Name & Address of Primary Care (Family) Physician / Pediatrician _____

Referring Physician Name & Address (if different) _____

Marital Status: Single Married Divorced Widowed Separated Student Status: PT FT

Home Phone _____ Day Phone _____ Cell Phone _____

E-mail Address _____

Employer: _____ Employer Address: _____

What is or was your occupation? _____ Retired?

Name of Spouse/Parent/Legal Guardian _____ DOB _____ SSN _____

Primary Medical Insurance

Policy Holder Name _____ Policy Holder SSN _____ Policy Holder DOB _____

Plan Name _____ Policy Holder # _____ Patient's Policy # _____

Group Name (if applicable) _____ Group Number (if applicable) _____

Ins. Co. Address _____ Ins. Co. Phone Number _____

Effective Date _____ Co-pay Amount _____ Deductible _____

Secondary Medical Insurance

Policy Holder Name _____ Policy Holder SSN _____ Policy Holder DOB _____

Plan Name _____ Policy Holder # _____ Patient's Policy # _____

Group Name (if applicable) _____ Group Number (if applicable) _____

Ins. Co. Address _____ Ins. Co. Phone Number _____

Effective Date _____ Co-pay Amount _____ Deductible _____

Is this visit covered by Workers' Comp? _____ No Fault? _____

Emergency Contact: _____ Phone #: _____

Doctor you are here to see _____ I WILL BE PAYING BY: CASH CHECK CREDIT CARD

I certify this information is true and correct to the best of my knowledge. I will notify you of any changes in the above information. I authorize the release of any medical information necessary to process an insurance claim and request that payment of benefits be made to the physician unless my account has been paid in full. **I have received ENT & Allergy Associates notice of privacy practice.**

Responsible Party Signature: _____ Date: _____

Patient Name: _____ DOB: _____ Date: _____

What is the reason you are here today? _____

How would you prefer the doctor to address you? Mr. Ms. Mrs. Dr. First Name Nickname: _____

ALLERGIES? No Allergies

Allergies to Medications	Type of Reaction	Allergies to Medications	Type of Reaction

Have you ever had an allergy test? Yes No

Have you ever taken allergy shots? Yes No

If yes, are you still taking them? Yes No How much relief from shots? minimal partial significant

LIST ALL MEDICATIONS YOU ARE TAKING (Prescription, over-the-counter or herbal) or

Allow ENT & Allergy Assoc to obtain medication history via electronic means directly from insurer/pharmacy _____ initial here

No Current Medications

Medication	Dosage	How often taken	Medication	Dosage	How often taken

Pharmacy Name (Include Address &/or Phone) _____

Preferred Lab: (circle one or indicate 'other') Quest Labcorp Other _____

MEDICAL / SURGICAL HISTORY: HAVE YOU EVER BEEN DIAGNOSED WITH ANY OF THE FOLLOWING?

No Medical / Surgical History

Cardiovascular: Yes Surgery/Management

Coronary Artery Disease _____

Elevated Cholesterol (hyperlipidemia) _____

High Blood Pressure (hypertension) _____

Gastrointestinal:

Hepatitis _____

Hernia _____

Gastroesophageal Reflux _____

Genitourinary:

Prostate enlargement (Benign Prostate Hyperplasia) _____

Kidney Stones (Nephrolithiasis) _____

Renal Failure (Acute) _____

Ear / Nose / Throat: (HEENT)

Cataracts _____

Glaucoma _____

Chronic Ear Infections (Otitis Media) _____

Hearing Loss _____

Sinus Problems (chronic sinusitis) _____

Nasal Polyps _____

Nasal Allergies _____

Recurrent Tonsillitis _____

Tinnitus _____

Vertigo _____

Hematologic :

Anemia _____

Immunologic: Yes Surgery/Management

Allergies Type: _____ _____

Food Allergies Type: _____ _____

Infectious Disease:

Mononucleosis _____

STD Type: _____ _____

Metabolic/endocrine:

Diabetes Type: _____ _____

Thyroid deficiency (hypothyroidism) _____

Thyroid excess (hyperthyroidism) _____

Neoplastic:

Cancer Type: _____ _____

Neurologic:

Migraine _____

Obstetric:

Pregnancy Date(s): _____ _____

Psychiatric:

Adjustment Disorder - Anxiety _____

Major Depression _____

Pulmonary:

Asthma _____

COPD _____

Emphysema _____

Sleep Apnea _____

Tuberculosis _____

If YES to any of the above Diagnosis was surgery performed?

What _____ Where/When _____ By Who _____

FAMILY HISTORY of:

ADD/ADHD	<input type="checkbox"/>	Who	CVA (Stroke)	<input type="checkbox"/>	Who	Learning disability	<input type="checkbox"/>	Who
Alcoholism	<input type="checkbox"/>		Depression	<input type="checkbox"/>		Mental illness	<input type="checkbox"/>	
Allergies	<input type="checkbox"/>		Developmental delay	<input type="checkbox"/>		Migraines	<input type="checkbox"/>	
Alzheimer's Disease	<input type="checkbox"/>		Diabetes	<input type="checkbox"/>		Obesity	<input type="checkbox"/>	
Asthma	<input type="checkbox"/>		Eczema	<input type="checkbox"/>		Osteoarthritis	<input type="checkbox"/>	
Blood disease	<input type="checkbox"/>		Hearing deficiency	<input type="checkbox"/>		Osteoporosis	<input type="checkbox"/>	
CAD (Coronary Artery Disease)	<input type="checkbox"/>		Hyperlipidemia	<input type="checkbox"/>		PVD	<input type="checkbox"/>	
CAD-Premature	<input type="checkbox"/>		Hypertension	<input type="checkbox"/>		Renal disease	<input type="checkbox"/>	
Cancer Type: _____	<input type="checkbox"/>		Irritable Bowel Syndrome	<input type="checkbox"/>		Seizure disorder	<input type="checkbox"/>	

Other Family History: _____

Tobacco Use? Yes No Former

Do you consume alcohol? Yes No Former

Type of Tobacco	Packs/ Day	For ? Years	Yr. Quit?
Cigarettes			
Other: (list type)			

Type of Alcohol	Frequency?	Amt?	Last Drink?

Exposed to second hand smoke? Yes No

Caffeine Consumption? Yes No Type: _____ Amount per day? _____

REVIEW OF SYSTEMS: Please mark where applicable:

General health problems

- No Yes
- Fatigue
 - Fever
 - Night sweats
 - Weight loss
 - Weight gain

Eye problems

- No Yes
- Double vision
 - Itchy eyes
 - Redness

Ear problems

- No Yes
- Drainage
 - Hearing loss
 - Infections
 - Dizziness
 - Itchiness
 - Exposure to Excessive Noise
 - Ear pain
 - Ringing /noise in ears

Nose & Sinus problems

- No Yes
- Congestion
 - Facial Pain
 - Mouth Breathing
 - Nose Bleeds
 - Sneezing
 - Runny Nose
 - Post Nasal Drainage

Mouth & Throat problems

- No Yes
- Difficulty Swallowing
 - Sleep Apnea
 - Snoring
 - Sore Throat
 - Hoarseness
 - Sores/Ulcers in Mouth

Heart or circulation problems

- No Yes
- Heart Murmur
 - Chest pain
 - Swelling of Ankles/Edema
 - Blacking Out
 - Irregular Heartbeat/Palpitations

Lung or respiratory problems

- No Yes
- Cough
 - Shortness of Breath
 - Wheezing

Musculoskeletal:

- No Yes
- Leg pain

Stomach problems

- No Yes
- Abdominal Pain
 - Constipation
 - Diarrhea
 - Heartburn
 - Nausea
 - Vomiting

Brain or Nervous system problems

- No Yes
- Headache
 - Seizures
 - Focal Weakness
 - Numbness

Glands & Hormone problems

- No Yes
- Heat Intolerance
 - Cold Intolerance
 - Neck Enlargement/Goiter

Blood or Lymph nodes problems

- No Yes
- Easy Bleeding
 - Easy Bruising

Allergy problems

- No Yes
- Food Allergies
 - Bee Sting Allergies
 - Environmental Allergies
 - Urticaria / Hives

Skin

- No Yes
- Itchy Skin/ Pruritis
 - Rash
 - Contact Allergy

Prefe

Patient Name: _____

DOB: _____

Responsible Party Signature: _____

Date: _____



FINANCIAL AGREEMENT

We are committed to providing you with the best possible care and are pleased to discuss our professional fees with you at any time. Your clear understanding of our Financial Policy is important to our professional relationship. Please ask if you have any questions about our fees, financial policy or your financial responsibility.

PATIENTS MUST FILL OUT PATIENT INFORMATION FORMS PRIOR TO SEEING THE DOCTOR. WE WILL REQUEST TO PHOTOCOPY YOUR INSURANCE CARD(S) FOR YOUR FILE.

- **REFERRALS** – If your plan requires a referral from your primary care physician, it is YOUR responsibility to obtain it prior to your appointment and have it with you at the time of your visit. If you do not have your referral, YOU WILL BE REQUESTED TO SIGN A FINANCIAL WAIVER. It is then your responsibility to provide us with the referral within 48 hours or you will be personally responsible for that day's services.
- **CO-PAYMENTS** – By law we MUST collect your carrier designated co-pay. This payment is expected at the time of service. Please be prepared to pay the co-pay at each visit. Should you not pay at the time of service and we subsequently send you a statement, an administrative fee of \$20 may be added to your account.
- **OUT OF NETWORK PLANS** – You will be responsible for any balance your plan indicates as due on their explanation of benefits form. We will adjust the charges to coincide with your plan's UCR (Usual, Customary and Reasonable) charges. All patients will be responsible for their co-insurance and deductible. If we do not 'participate' with your plan, we will send a courtesy bill to that carrier on your behalf. However, should they not pay your claim within 45 days, you will be responsible for the full amount due. Should you receive payment from your insurance carrier, please forward it to the physician's office.
Private Insurance Authorization for Assignment of Benefits/Information Release: I, the undersigned, authorize payment of medical benefits to ENT and Allergy Associates for any services furnished. I understand that I am financially responsible for any amount not covered by my contract. I also authorize any holder of medical information about me to release to my insurance company (or their agent) information concerning health care, advice, treatment or supplies provided to me. This information will be used for the purpose of evaluating and administering claims of benefits.
- **SELF-PAY PATIENTS** – Payment is expected at the time of service unless other financial arrangements have been made prior to your visit.
- **MEDICARE** – We will submit claims to Medicare. The patient will be responsible for the deductible and the 20% co-insurance, which can be billed to a secondary insurance if you have one.

Medicare Lifetime Signature on File: I request that payment of authorized Medicare benefits be made on my behalf to ENT and Allergy Associates for any services furnished to me. I authorize any holder of medical information about me to release to the CMS (and its agents) any information to determine these benefits payable for related services. This information will be used for the purpose of evaluating and administering claims of benefits.

- **DIVORCED/SEPERATED PARENTS OF MINOR PATIENTS** – The parent who consents to the treatment of a minor child is responsible for payment of services rendered. ENT and Allergy Associates, LLP will not be involved with separation or divorce disputes.
- **Allergy shot Patients-** If you are an allergy patient who is consenting to receive allergy shots as part of your treatment plan, it is important that you understand your benefits and responsibilities related to the cost of this type of therapy. Once you consent to receive allergy shots, your doctor will write a prescription for allergy serums specifically for you based on your particular allergies. Our central mixing lab will verify insurance coverage and will notify you if there are any large out-of-pocket expenses before preparing the serums and submitting a bill to your insurance company. If there is a large out-of-pocket amount due on your part, we can discuss a payment plan, or you may decide to decline to receive allergy shots.
Alternatively, if only a copayment is due, then the lab will prepare your serums and submit a charge for the vials to your insurance company (CPT 95165). This office will notify you when the vials are ready so you may schedule an allergy shot visit. At each of these visits, you will be billed for the administration of the injection (CPT 95117). A copayment will generally also be due at each of these shot visits.

You are responsible for the timely payment of your account. Should it become necessary for us to use an outside agency to collect payment from you, you will be additionally responsible for whatever charges we incur as a result of this.

WE ACCEPT CASH, CHECKS, MASTERCARD, VISA, OR DISCOVER CARD.

THANK YOU for taking the time to review our policies. Please feel free to ask any questions or share with us special concerns.

I hereby agree that you may contact me for whatever reason concerning my account on any and all of the phone numbers I have provided to you, including but not limited to home phone, work phone, cell phone or any other phone number.

Patient's Name: _____

DOB: _____

Responsible Party Signature: _____

Date: _____

Print Name: _____

Relationship: _____